

# MANAGING MATERIAL FLOWS AND IMPACTS FOR COPPER

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institute for  
sustainable  
futures



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# overview

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- problem background and drivers
- system boundary and modelling approach
- results of case study:  
*what does the USA copper cycle look like with 60% less CO<sub>2</sub> impacts?*
- conclusions and future challenges

# background and drivers

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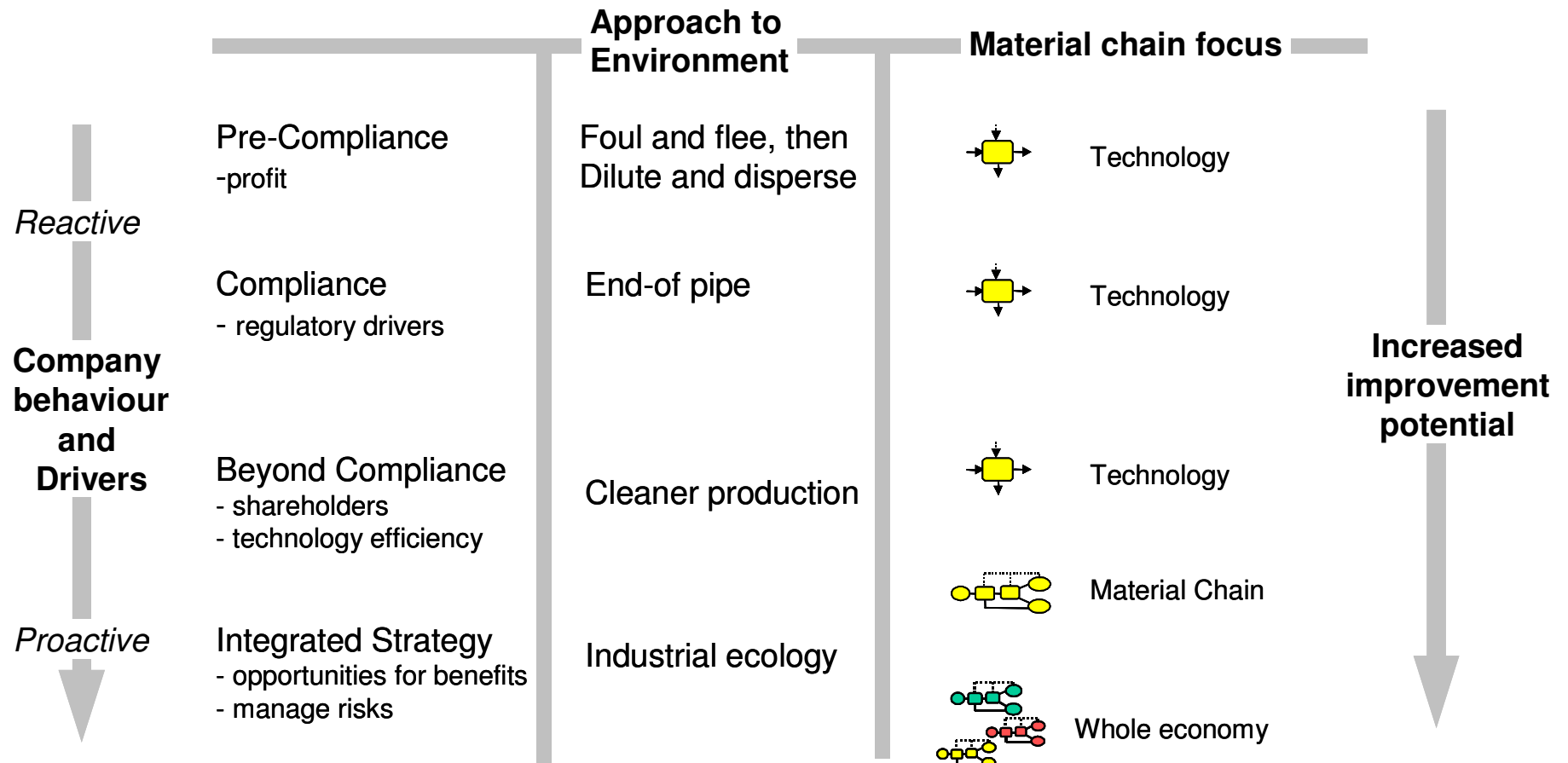
- metals are uniquely useful non-renewable resource
  - they are largely recyclable, so running out not main problem
- unsustainability arises from
  - rate and magnitude of use and environmental impacts from mining and refining and use (including energy use)
- increasing pressure to address impacts
  - Carbon disclosure project
  - Mining, Minerals and Sustainable Development Project

# background and drivers

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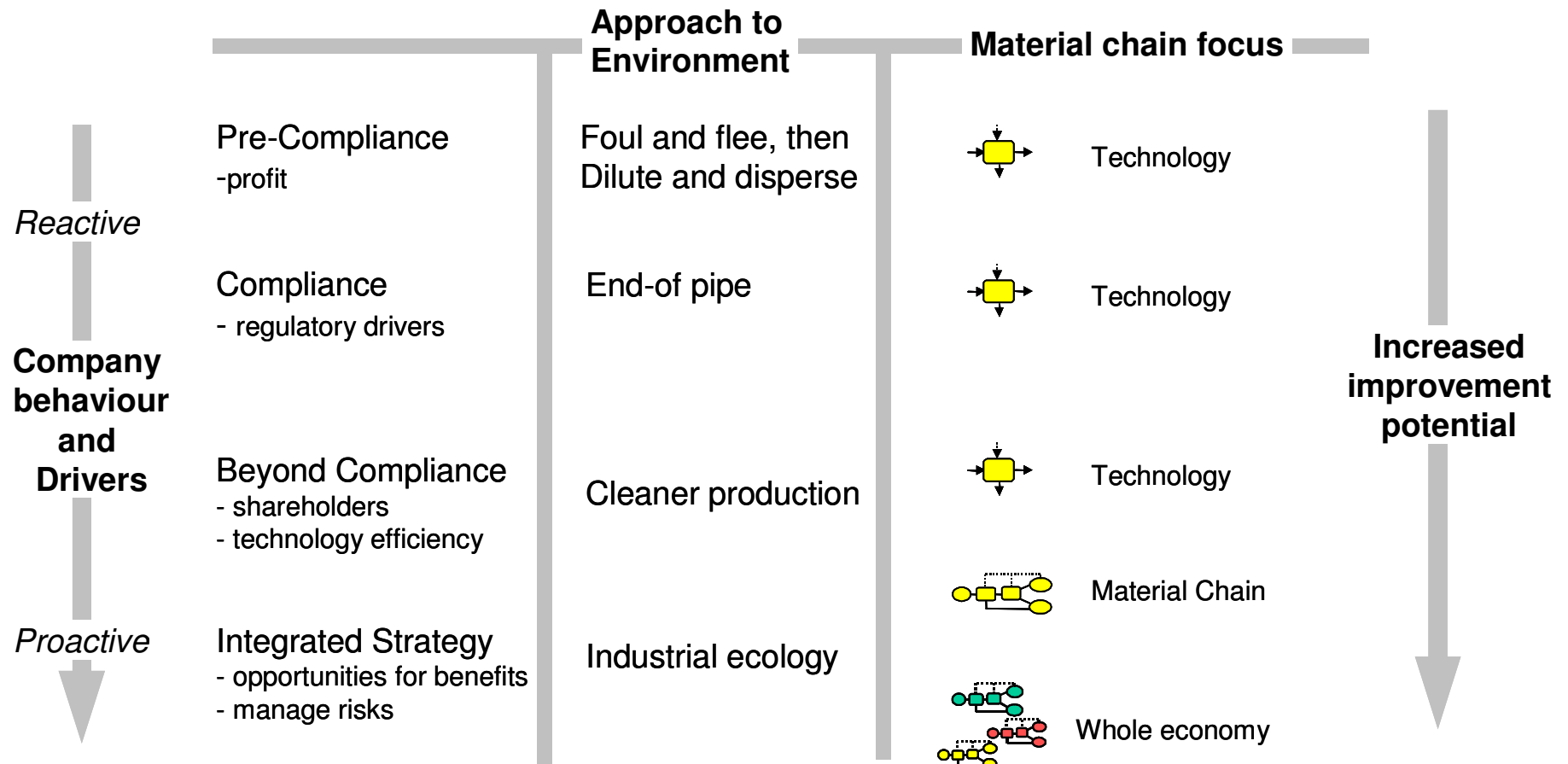
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  - Mining, Minerals and Sustainable Development Project
- *What would improved metal management look like?*

# historical approaches to problem



(Giurco, 2005)

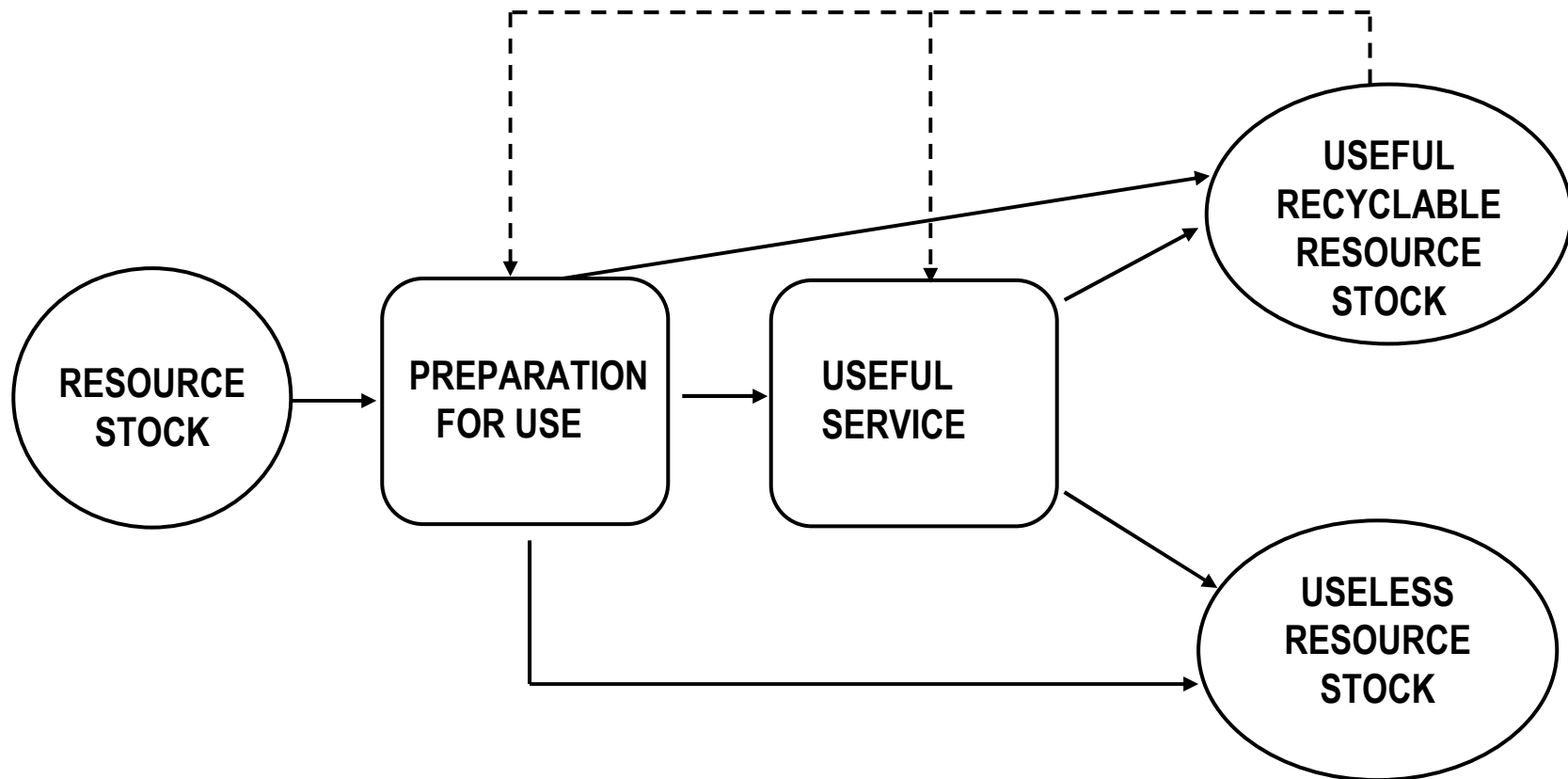
# historical approaches to problem



*Integrated strategy requires at least a material chain focus*

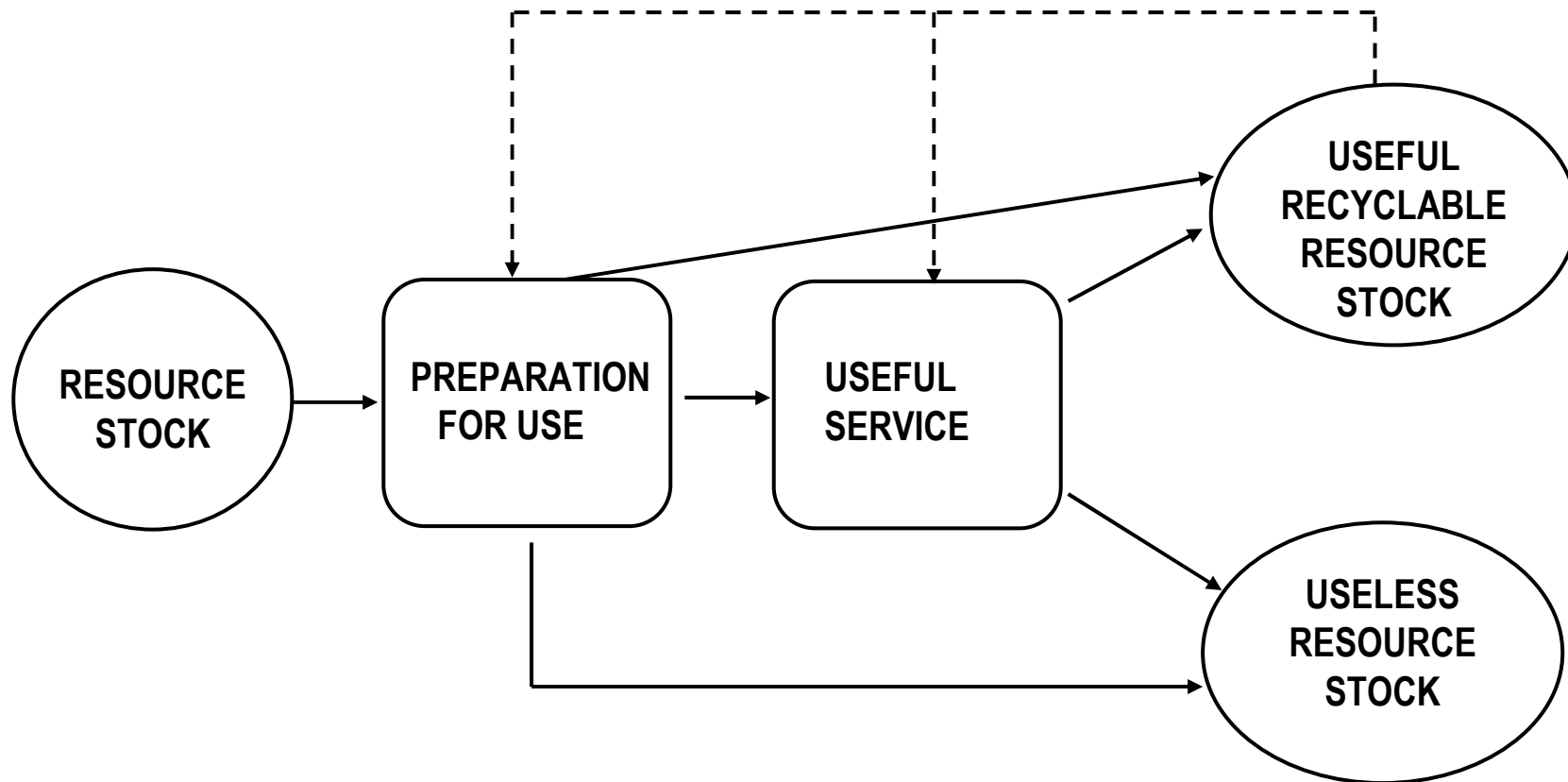
# expanded system boundary

*entire value chain, then connected value chains*



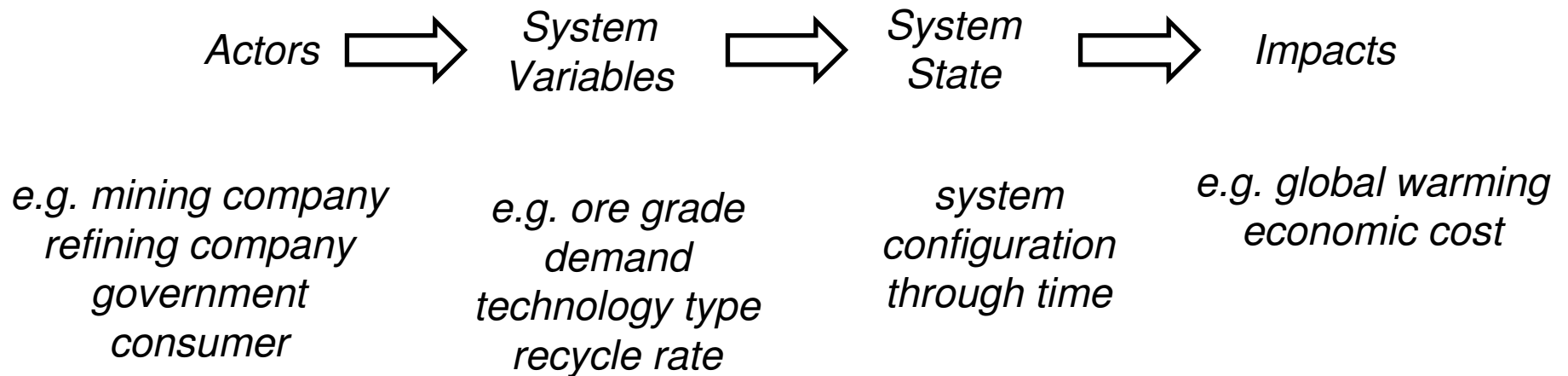
# expanded system boundary

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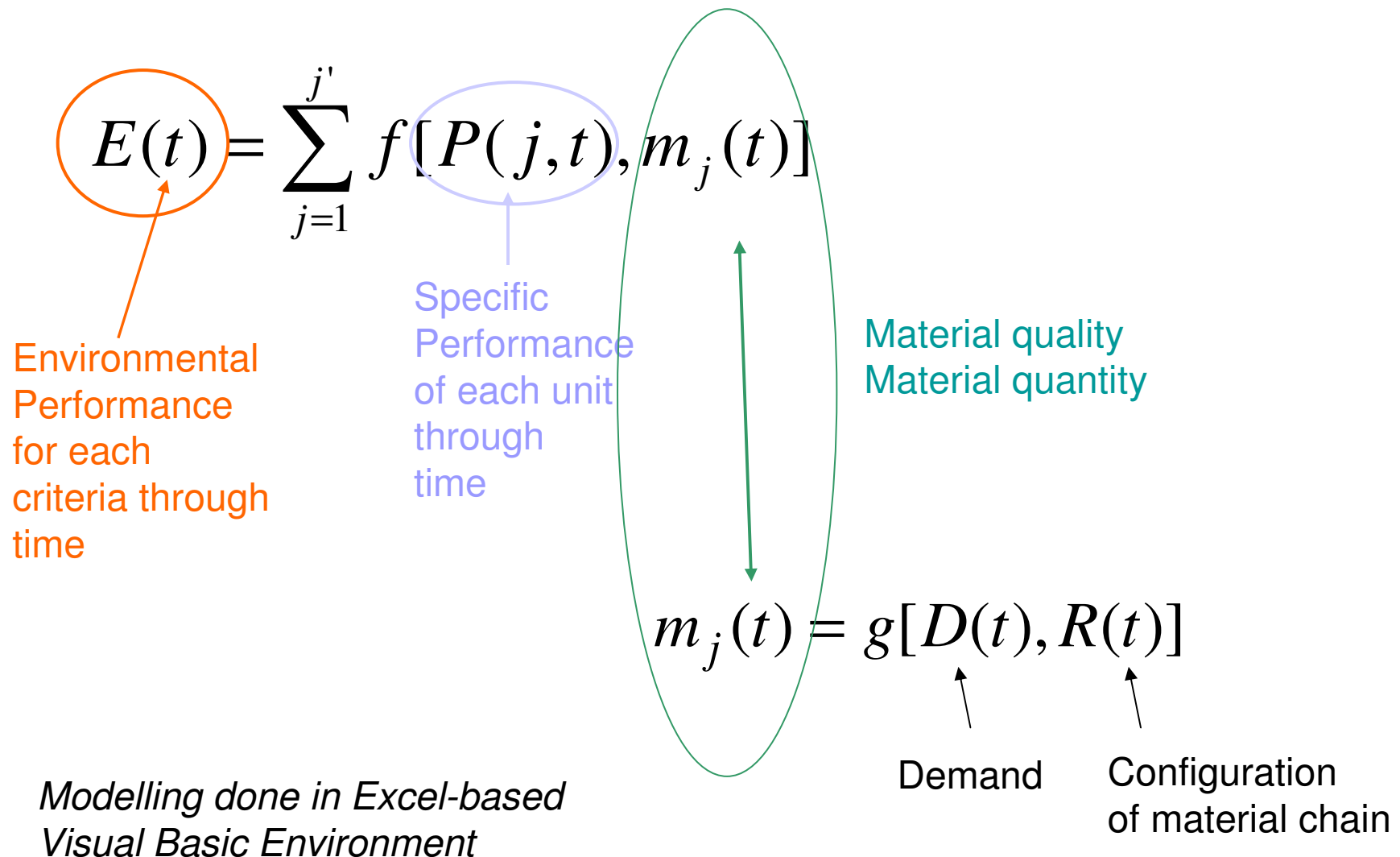


# approach

*link actor decisions to their impacts*

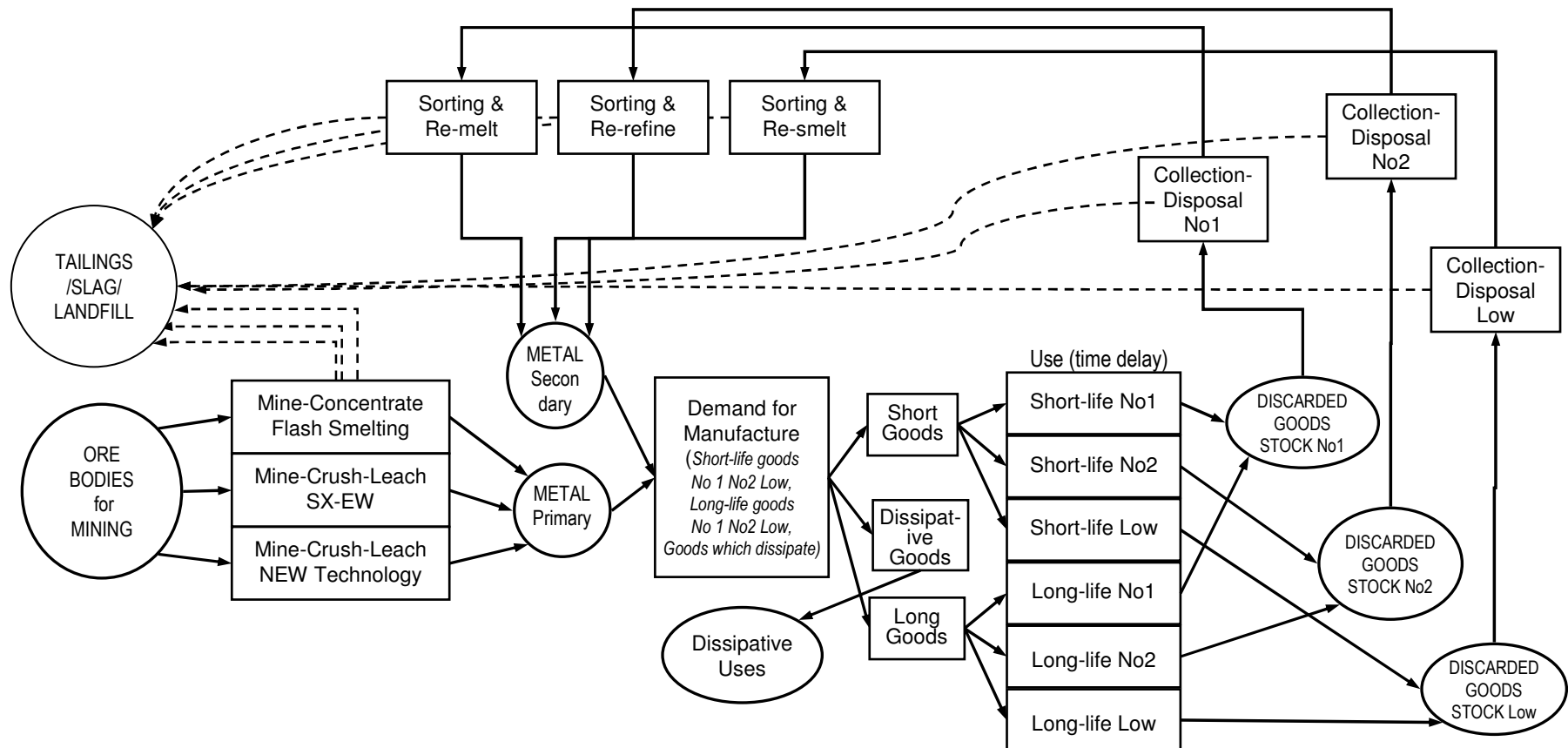


# approach



# case study

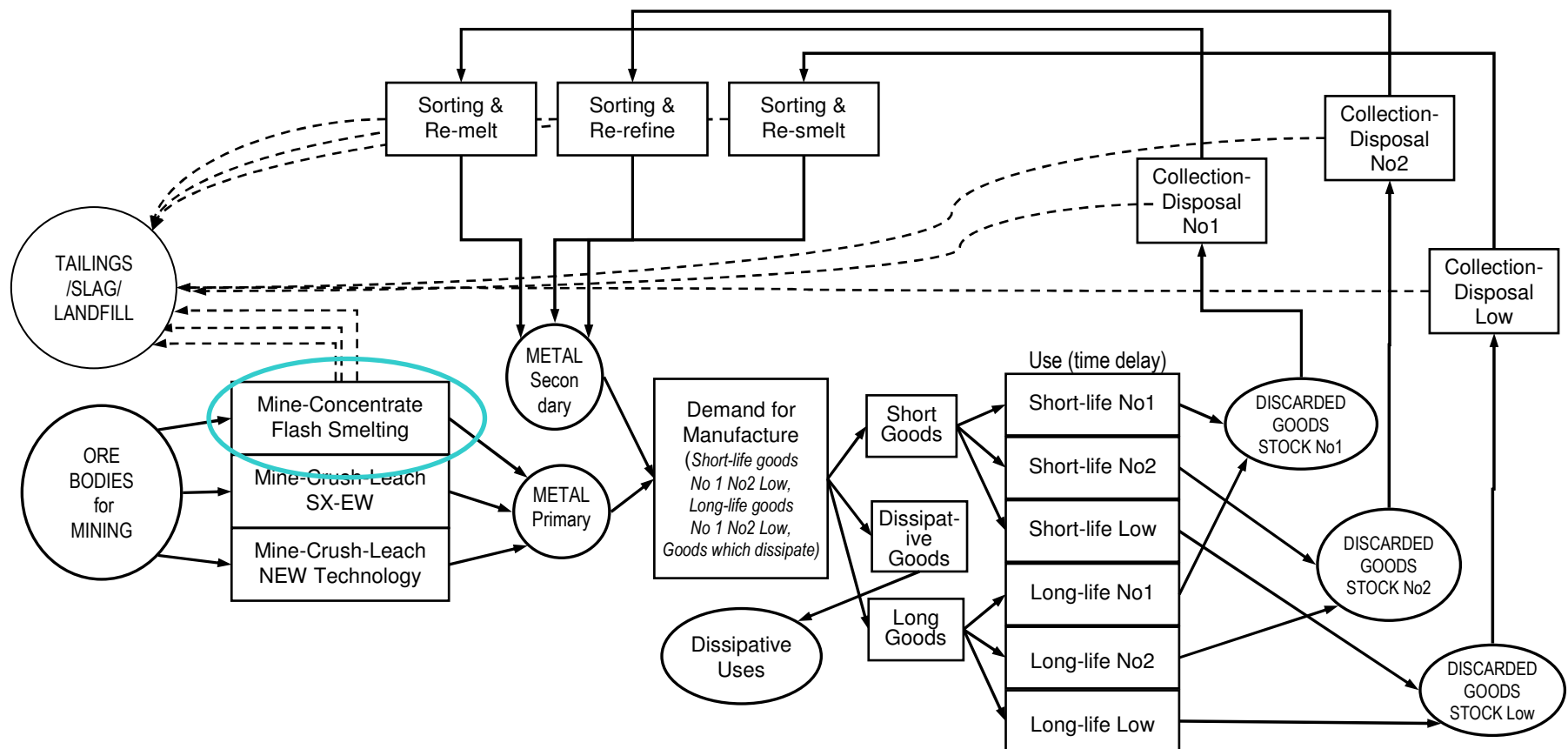
*end-use model of material value chain in USA (no imports / exports considered)*



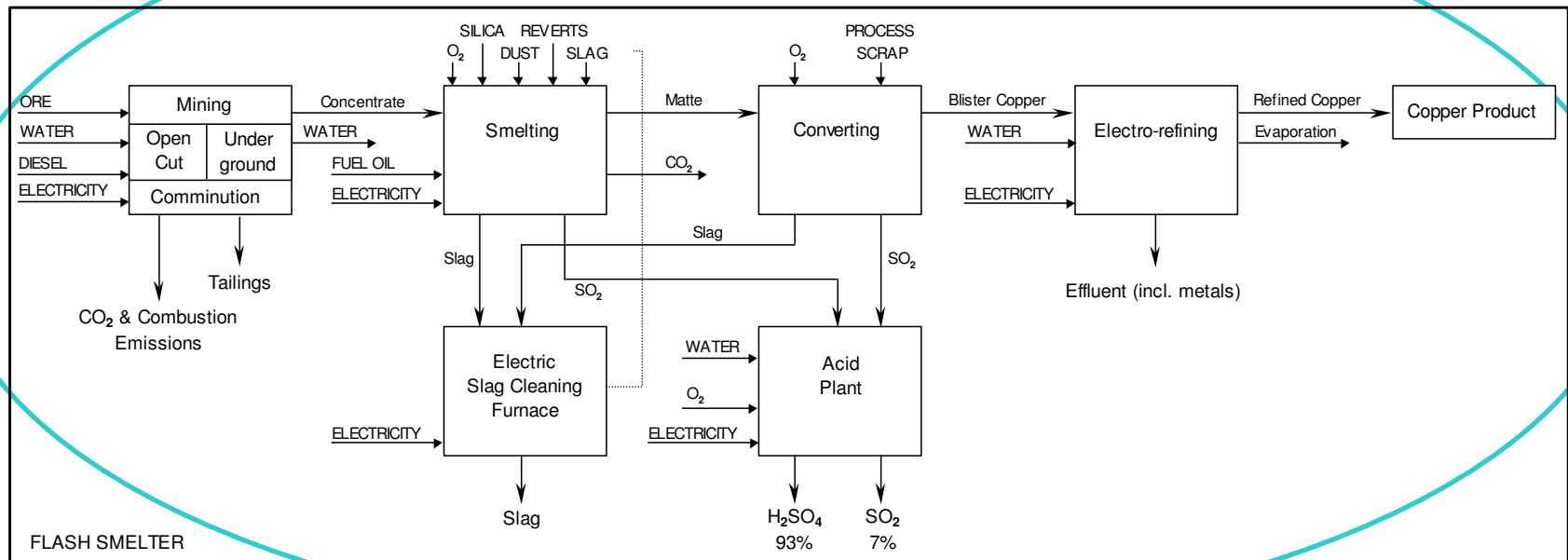
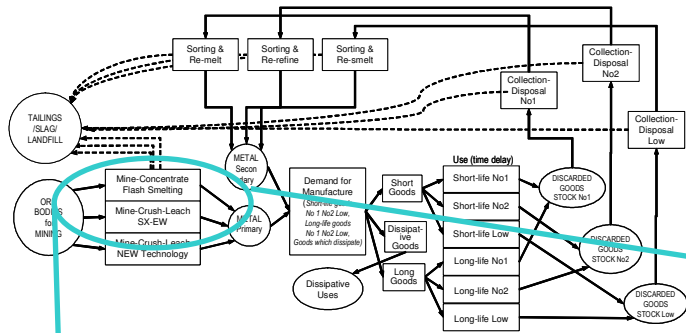


# case study

options for primary processing technology



# case study

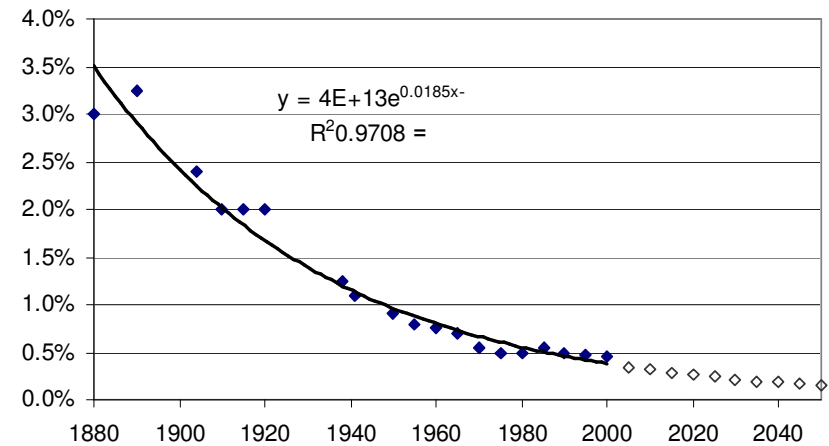


# assumptions: case study

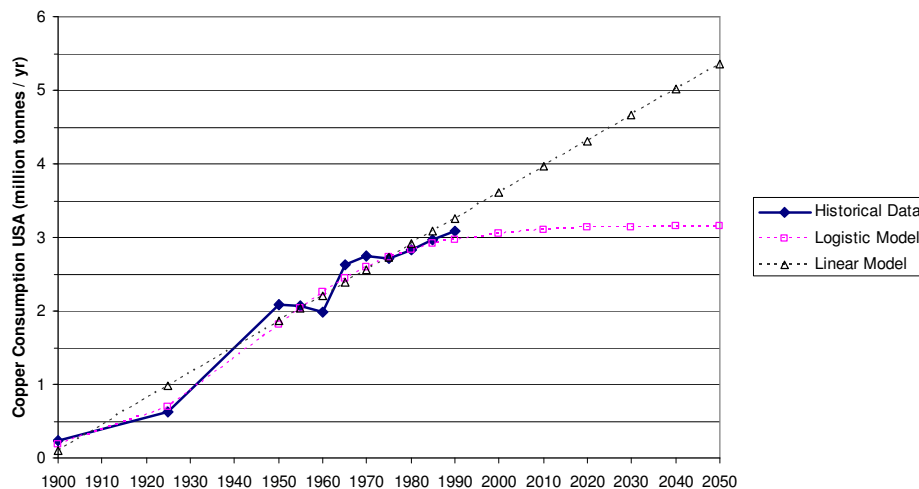
comparison of future scenarios for copper in USA: 2000 – 2050

| Assumptions for base case  | Base      | 1  | 2         | 3         | 4         |  |
|--|-----------|--|-----------|-----------|-----------|--|
| Ore grade  | 0.75%     | becomes in all scenarios as predicted from Figure 12 |           |           |           |  |
| Proportion of primary processing via Flash Smelting                      | 65%       | 65%  | 20%       | 20%       | 20%       |  |
| Proportion of primary processing via Heap Leach SX/EW                    | 35%       | 35%  | 10%       | 10%       | 10%       |  |
| Proportion of primary processing via new hydromet linked to clean energy | 0%        | 0%   | 70%       | 70%       | 70%       |  |
| Percent of total demand met via secondary scrap recycling, of which:     | 18%       | 18%  | 18%       | 70%       | 36%       |  |
| Secondary - Very High Quality 'No1' scrap (99% copper)                   | 25%       | 25%  | 25%       | 25%       | 25%       |  |
| Secondary - High Quality 'No2' scrap (95% copper)                        | 37.5%     | 37.5%  | 37.5%     | 37.5%     | 37.5%     |  |
| Secondary - Low Quality Scrap (30% copper)                               | 37.5%     | 37.5%  | 37.5%     | 37.5%     | 37.5%     |  |
| Annual demand (t)  | 3 100 000 | 3 200 000  | 3 200 000 | 3 200 000 | 1 900 000 |  |
| Imports / Exports  | Nil       | Nil  | Nil       | Nil       | Nil       |  |

## Future Ore Grades



## Future Demand

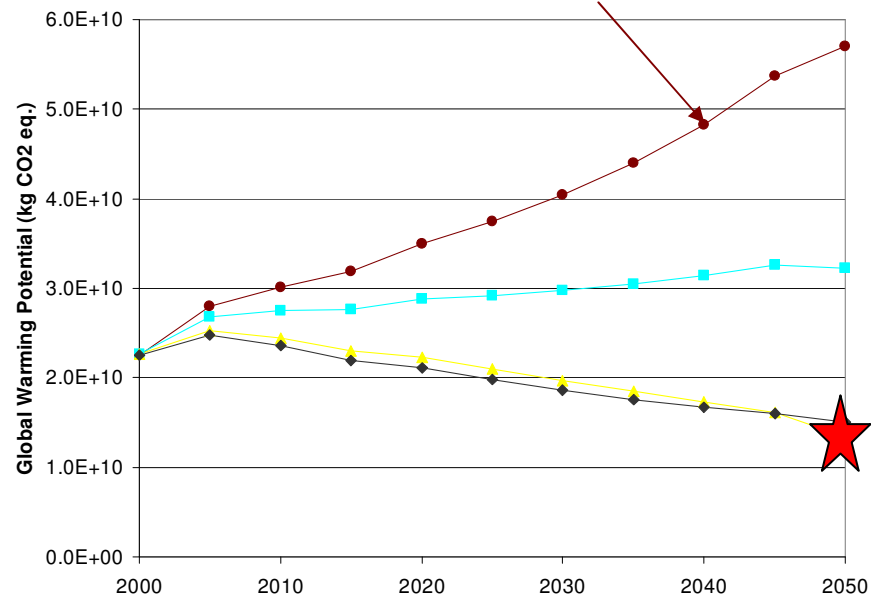


- Recycling rate
- Technology and energy mix

# case study

## Global Warming Potential

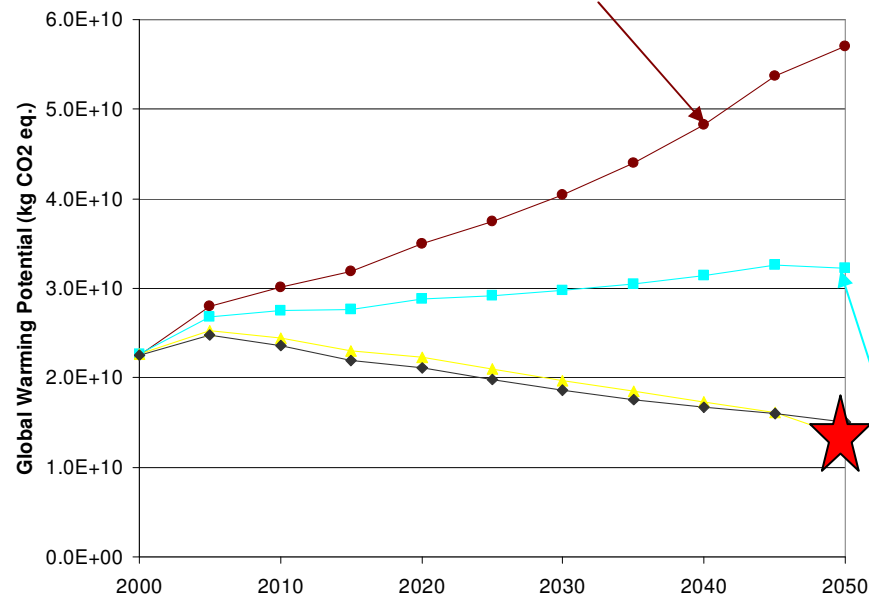
1- Do nothing (demand levels out)



# case study

## Global Warming Potential

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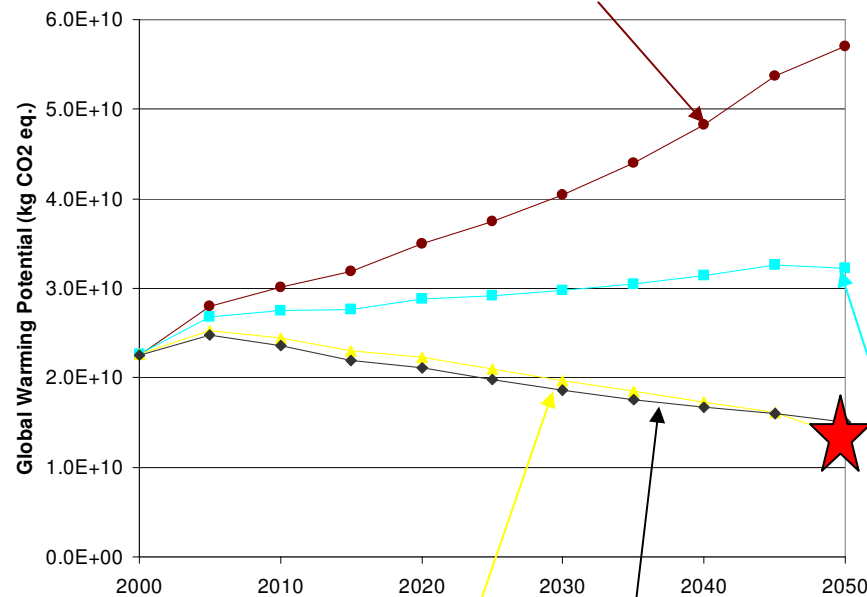


2. New SX/EW Refining Technology with 'clean' energy

# case study

## Global Warming Potential

1- Do nothing (demand levels out)



3. 70% demand from recycling

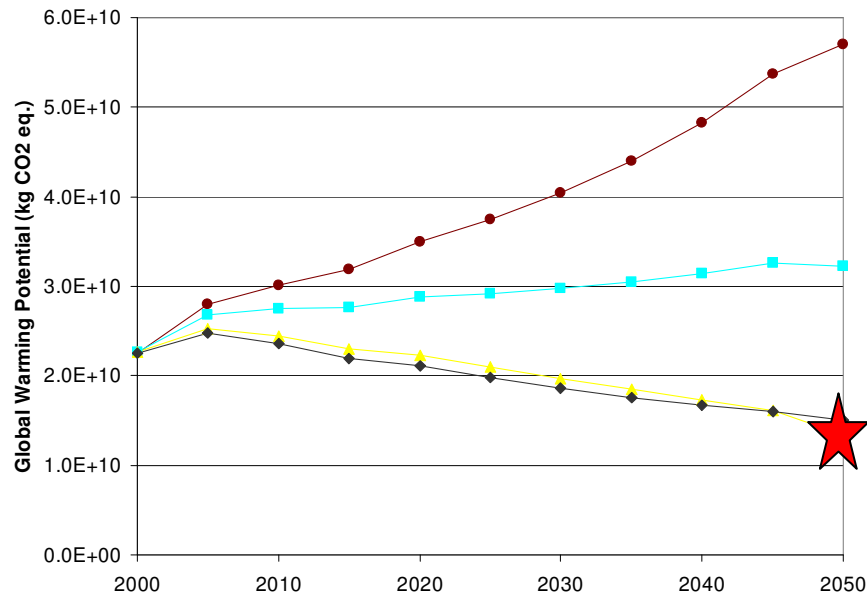
2. New SX/EW Refining Technology with 'clean' energy

4. 36% demand from recycling and 1%p.a. demand reduction

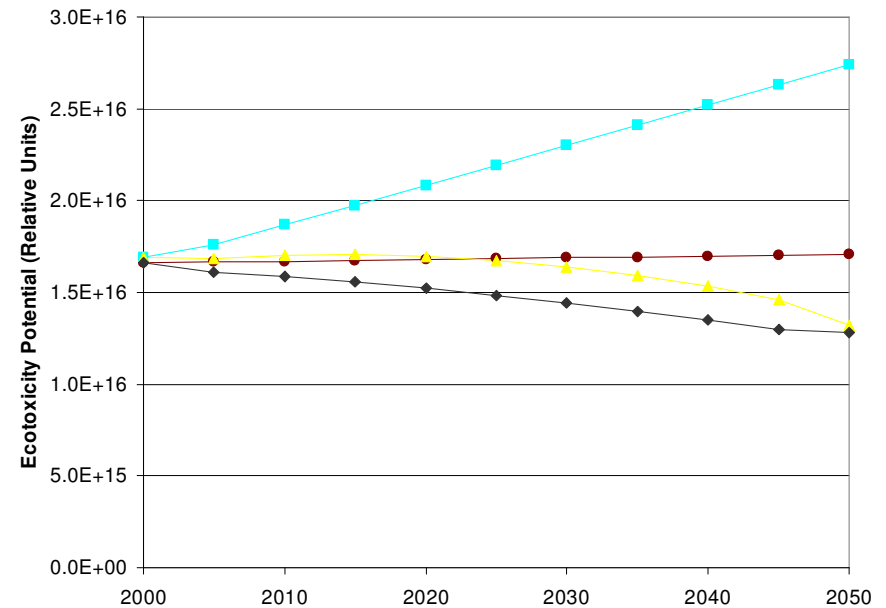
# case study

## Global Warming Potential

1- Do nothing (demand levels out)



## Ecotoxicity



2. New SX/EW Refining Technology with 'clean' energy

3. 70% demand from recycling

4. 36% demand from recycling and 1%p.a. demand reduction

# conclusions and future challenges

- new primary processing technologies will play limited role in reducing CO<sub>2</sub> emissions
  - alternate models for satisfying demand from recycled metals must be developed
  - technological opportunities for reprocessing

# conclusions and future challenges

- transparent model for metal cycle management
  - links actor decisions to impacts
- strategies for industry uptake
  - integrate economic and environmental concerns
  - broader discussion required on acceptable levels of demand and ‘ethical’ uses for metals

END